

CM Finance Schedules Earning Release of Third Fiscal Quarter 2014 Results

CM Finance Inc. (NASDAQ: CMFN), today announced that it will release its financial results for the quarter ended March 31, 2014 on Wednesday, May 14, 2014 after the close of the financial markets.

The company will host an earnings conference call at 1:00 pm (Eastern Time) on Thursday, May 15, 2014.

All interested parties may participate in the conference call by dialing (800) 624-7038 approximately 5-10 minutes prior to the call, international callers should dial (502) 498-8419. Participants should reference CM Finance Third Quarter Earnings Release Conference Call. For those who are not able to listen to the call, a replay will be available shortly after the call. The replay dial-in will be available until May 30, 2014 and can be accessed by dialing in the US / Canada (800) 615-9956, International (712) 432-9237.

About CM Finance Inc.

The Company is an externally-managed, closed-end, non-diversified management investment company that has elected to be regulated as a business development company under the Investment Company Act of 1940. The Company's investment objective is to maximize the total return to its stockholders in the form of current income and capital appreciation through debt and related equity investments by targeting investment opportunities with favorable risk-adjusted returns. The Company seeks to invest primarily in middle-market companies that have annual revenues of at least \$50 million and earnings before interest, taxes, depreciation and amortization of at least \$20 million. The Company's investment activities are managed by its investment adviser, CM Investment Partners LLC. To learn more about CM Finance Inc., please visit www.cmfnc-inc.com.

Forward-Looking Statements

Statements included herein may contain "forward-looking statements," which relate to future performance or financial condition. Statements other than statements of historical facts included in this press release may constitute forward-looking statements and are not guarantees of future performance or results and involve a number of assumptions, risks and uncertainties, which change over time. Actual results may differ materially from those anticipated in any forward-looking statements as a result of a number of factors, including those described from time to time in filings by the Company with the Securities and Exchange Commission. The Company undertakes no duty to update any forward-looking statement made herein except as required by law. All forward-looking statements speak only as of the date of this press release.

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