

CM Finance Schedules Earning Call for Second Fiscal Quarter Ended December 31, 2014 and Declares Distribution

NEW YORK, Jan. 29, 2015 (GLOBE NEWSWIRE) -- CM Finance Inc. (Nasdaq:CMFN), today announced that it will release its financial results for the quarter ended December 31, 2014 on Monday February 9, 2015 after the close of the financial markets.

The Company will host an earnings conference call at 1:00 pm (Eastern Time) on Tuesday, February 10, 2015.

All interested parties may participate in the conference call by dialing (800) 624-7038 approximately 5-10 minutes prior to the call, international callers should dial (502) 498-8419. Participants should reference CM Finance Second Fiscal Quarter Earnings Release Conference Call. For those who are not able to listen to the call, a replay will be available shortly after the call. The replay dial-in will be available until February 28, 2015, and can be accessed by dialing in the US / Canada (800) 615-9956, International (712) 432-9237.

The Company also announced that on January 28, 2015, the Company's board of directors declared a first calendar quarter distribution of \$0.3469 per share payable on April 2, 2015 to shareholders of record as of March 18, 2015.

About CM Finance Inc

The Company is an externally-managed, closed-end, non-diversified management investment company that has elected to be regulated as a business development company under the Investment Company Act of 1940. The Company's investment objective is to maximize the total return to its stockholders in the form of current income and capital appreciation through debt and related equity investments by targeting investment opportunities with favorable risk-adjusted returns. The Company seeks to invest primarily in middle-market companies that have annual revenues of at least \$50 million and earnings before interest, taxes, depreciation and amortization of at least \$15 million. The Company's investment activities are managed by its investment adviser, CM Investment Partners LLC. To learn more about CM Finance Inc., please visit www.cmfn-inc.com.

Forward-Looking Statements

Statements included herein may contain "forward-looking statements," which relate to future performance or financial condition. Statements other than statements of historical facts included in this press release may constitute forward-looking statements and are not guarantees of future performance or results and involve a number of assumptions, risks and uncertainties, which change over time. Actual results may differ materially from those anticipated in any forward-looking statements as a result of a number of factors, including those described from time to time in filings by the Company with the Securities and Exchange Commission. The Company undertakes no duty to update any forward-looking statement made herein except as required by

law. All forward-looking statements speak only as of the date of this press release.

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